

RNS Number: 0947J
6 June 2014

Edge Performance VCT plc (the "Company")

Issue of Equity

The Company announces that, pursuant to the Company's offer for subscription for up to 7,500,000 H Shares of 10 pence each in the Company, under the terms of the prospectus dated 8 November 2013 (the "**Offer**"), the Company allotted and issued 257,754 H Shares on 6 June 2014, at an issue price of 97.56p per H Share.

Application is now being made for the admission of the 257,754 new H Shares to the premium segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange plc's main market for listed securities, which is expected to take place at the earliest practical opportunity.

Following this allotment and issue, the Company's issued share capital is as follows:

Share Class	Shares In Issue
C	9,330,098
D	19,172,500
E	9,801,952
F	29,379,532
G	24,056,803
H	9,474,517
I	15,766,414
Total	116,981,816

The Offer closed to further applications at 3 pm on 6 June 2014.

For further information, please contact:

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The City Partnership (UK) Limited, Company Secretary: 0131 243 7210