

RNS Number: 2391E
7 April 2014

Edge Performance VCT plc (the "Company")

Issue of Equity

The Company announces that, pursuant to the Company's offer for subscription for up to 7,500,000 H Shares of 10 pence each in the Company, under the terms of the prospectus dated 8 November 2013 (the "Offer"), the Company allotted and issued 2,291,785 H Shares on 5 April 2014, at an issue price of 95.51p per H Share.

Application is now being made for the admission of the 2,291,785 new H Shares to the premium segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange plc's main market for listed securities, which is expected to take place at the earliest practical opportunity.

Following this allotment and issue, the Company's issued share capital is as follows:

| Class | Shares In Issue |
|--------------|------------------------|
| C | 9,330,098 |
| D | 19,172,500 |
| E | 9,801,952 |
| F | 29,379,532 |
| G | 24,056,803 |
| H | 9,216,763 |
| I | 15,766,414 |
| Total | 116,724,062 |

The Offer is expected to close at 3 pm on 6 June 2014 (unless previously brought forward or extended by the Directors) for investors seeking tax relief in the 2014/15 tax year.

For further information, please contact:

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The City Partnership (UK) Limited, Company Secretary: 0131 243 7210