



EDGE

PERFORMANCE VCT

INTERIM REPORT

for the six months ended 31 August 2007

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Financial Summary

Period ended	31 August 2007			31 August 2006			28 February 2007		
	Ordinary	C	Total	Ordinary	C	Total	Ordinary	C	Total
Net assets, £'000	5,894	12,616	18,510	6,008	-	6,008	5,998	-	5,998
Net asset value per share, pence	92.08	94.65	-	93.87	-	-	93.70	-	-
Investment income, £'000	81	249	330	91	-	91	215	-	215
Return on ordinary activities before tax, £'000									
- Revenue	20	132	152	(3)	-	(3)	64	-	64
- Capital	(123)	(81)	(204)	5	-	5	(60)	-	(60)
- Total	(103)	51	(52)	2	-	2	4	-	4
Return per share, pence									
- Revenue	0.35	1.04	0.81	(0.06)	-	(0.06)	0.82	-	0.82
- Capital	(1.92)	(0.65)	(1.08)	0.09	-	0.09	(0.94)	-	(0.94)
- Total	(1.57)	0.39	(0.27)	0.03	-	0.03	(0.12)	-	(0.12)
Dividend per share declared in respect of the period									
- Revenue	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Capital	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Total	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Share price at end of period,	£1	£1	-	£1	-	-	£1	-	-

Chairman's Statement

The six months ended 31 August 2007 have seen several significant developments for the Company:

- The C share offer closed on 25 May 2007 having raised £13,224,820
- The final VCT qualifying investment for the Ordinary share fund was identified (and the investment was completed in September 2007)
- Further to a decision taken at an extraordinary general meeting held on June 2007, an application was made to cancel the Ordinary and C share premium accounts (with the cancellation becoming effective in September 2007)
- The Company's board of directors ("Board") stated its intention to declare an interim dividend for the Ordinary shareholders in the second half of the year ending 29 February 2008
- The Board decided to undertake a further fund-raising through an offer for subscription to be launched in November 2007

Funds under Management

With the closure of the C share offer, the Company has two funds – the Ordinary and C share funds – each of which will be managed separately in the pursuit of different investment objectives.

The management of the Ordinary fund is focused very clearly on capital protection with a targeted minimum tax-free return for investors of 115p per 100p invested (equivalent to a return of 75p per 60p invested net of income tax). The Ordinary fund invests in events companies which have successfully entered into event licensing arrangements with an established promoter under which the revenues received by the company from the events promoted with that promoter over a specified period will be at least 75% of the aggregate of the amount invested by Edge Performance in the company and the agreed running costs of the company.

In September 2007, the Company completed an investment in Thunderroad Promotions Limited. With this investment the Ordinary fund is now fully invested and satisfies – some seventeen months before the deadline – the VCT qualification test of having at least 70% of its investments in VCT qualifying holdings.

The management of the C fund will seek to combine capital protection with realising a higher return – the targeted tax-free return for investors is 160p per 100p invested (equivalent to a return of 130p per 70p invested net of income tax). The investment strategy, which will also feature investment in events companies which have made event licensing arrangements with established promoters, will target a blend of investments amongst those offering high minimum guaranteed returns, with little of investors' capital at risk, and those with more modest minimum guaranteed returns but with significantly higher potential returns.

As at 31 August 2007, the C fund had not made any VCT qualifying investments. Edge Investment Management Limited, the Company's investment manager, is, however, reporting a healthy pipeline of attractive investment opportunities and expects to announce the C fund's first investments in qualifying holdings before the end of our financial year.

A full report on the Company's investment activities is given in the investment manager's review on pages 4 to 8.

Financial Performance

The Company's financial performance is summarised on page 1 and detailed in the financial statements commencing on page 9. The Ordinary and C funds are accounted for as separate pools of funds necessitating a period of dual reporting of financial information.

The Board is satisfied that the reported financial performance is consistent with its expectations and with the targeted returns referred to above.

In particular, the Board has stated its intention to declare, later this year, an interim dividend for Ordinary fund investors which, it believes, may be 6p per share.

Corporate Activity

Encouraged by the response to the C share offer and by the quality and volume of investment opportunities being seen by Edge Investment Management, the Board has decided that it would be in the best interests of the Company's shareholders to seek to raise more funds. To this end, an extraordinary general meeting will be convened shortly at which shareholders will be asked to approve the issue of a new class of share, D ordinary shares, which, if approved, would be offered through an offer for subscription opening in November 2007.

During the period ended 31 August 2007, the Company also applied to have its share premium account cancelled. The application was approved in September 2007 allowing the creation of a special reserve which can be used, among other things, to fund buy-backs of the Company's shares when the Board considers that it is in the best interests of the Company to do so.

Outlook

The immediate future is very important to the Company's development strategy:

- The Ordinary fund is fully invested and the focus is now on investee company performance rather than identifying investment opportunities
- The C fund will begin to build its venture capital portfolio with its more diverse investment profile
- Further fund-raising is planned

The Board is confident that the foundations already laid will deliver success in each of these areas and is particularly pleased that the next few months should see the declaration of the Company's first dividend for its Ordinary shareholders.

Sir Robin Miller

Chairman

9 October 2007

Investment Overview

The Ordinary Share Pool ("OSP") - Qualifying Investments

The principal activity of the OSP is investing in events companies which have successfully entered into event licensing arrangements with established promoters. Under these event licensing arrangements the Company seeks a minimum return for the events company, from the events promoted with that promoter, of at least 75% of the amount invested by the Company.

With this emphasis on capital protection the targeted minimum return for investors is 75p per 60p invested (net of income tax).

We are pleased to report on the progress towards achieving this target.

The events companies in which the OSP has invested have co-promoted with two established promoters, SJM Limited and AEG Live (UK) Limited, across a range of musical genres with overall satisfactory results. The cost to the Company of this portfolio of investments was £3,447,000 and there has been only a small (1.4%) decrease in value to £3,399,000, leading to a Net Asset Value of 92p per 60 pence invested (net of income tax), as against our targeted return of 75p.

Accordingly, the aim of capital protection is currently being realised with the Net Asset Value of the Company currently reflecting a return on investment (net of income tax) of over 53%, as against a target of 25%.

At the end of the period, the portfolio consisted of investments in four qualifying companies following the investment in LC Presents Limited in March 2007 with a further qualifying investment completed after the period ended.

It is satisfying to advise shareholders that the OSP met the 70% qualifying investment rule on 28 September 2007 some 17 months ahead of the date by which the Company is obliged to comply with these VCT regulations.

Whilst the period was one characterised by investments being assessed and made, the events companies in which the OSP invested, each of whose business is the promotion, marketing, advertising and management of shows, concerts, tours, festivals, and other events, completed some 25 events in front of live audiences. A more detailed review of the performance for each individual investee company is noted under the Review of Qualifying Portfolio Investments.

It is expected that 2008 will show those companies maintaining a continuing level of activity in promoting events alongside established promoters.

The Ordinary Share Pool ("OSP") – Non-qualifying Investments

During the period, the Company continued to invest in the Rothschild Preferred Income Fund and the Rothschild SSga Fund. At the end of the period, the value of those investments stood at £818,000 and £832,000, as against costs of £844,000 and £832,000, respectively.

The C Share Pool ("CSP") – Investment Activity

In December 2006, the Company offered C Shares for subscription across the two tax years 2006/2007 and 2007/2008. The offers closed on 25 May 2007 having raised, net of expenses, £12,573,243.

This was initially deposited with HSBC and Rothschild banks before being invested in a range of higher return investment grade funds as set out in the Investment Portfolio Review. This initial investment activity has produced a small profit and therefore an increase in the net asset value to 94.65p.

The investment strategy for the CSP is one of capital protection together with an attractive return (net of income tax).

The intention is for a significant proportion of the Qualifying portfolio to also be invested in events companies which have successfully entered into event licensing agreements with established promoters. Unlike the OSP, however, investments will be spread amongst those offering high minimum guaranteed returns, with little of investors' capital at risk, and those with more modest minimum guaranteed returns but with significantly higher potential returns.

With this continued emphasis on capital protection the targeted minimum return for investors in the CSP is 130p per 70p invested (net of income tax).

We are actively seeking, reviewing and evaluating investment opportunities for the CSP Qualifying portfolio.

As regards the portion of the Qualifying portfolio to be invested in events companies which will have event licensing agreements with established promoters offering high minimum guaranteed returns, with little of investors' capital at risk, we anticipate soon being able to announce investments of up to £2.5 million, some 60% of the targeted allocation to investments of this complexion.

As regards the portion of the Qualifying portfolio where we will be seeking higher potential returns, we are reviewing a number of opportunities and we are concentrating our efforts on making investments to the value of up to £1.5 million, some 35% of our targeted allocation to investments with this profile.

Outlook

The Fund has started well, the OSP exceeding its 70% qualifying investment target in good quality investments with strong co-promoters in approximately half the time allowed under the VCT legislation.

The live events sector continues to be buoyant as seen from recent statistics.

Annual expenditure on live entertainment exceeds £2.03 billion [Source: ONS]. Some 52% of adults attended live music events in the first half of 2007, compared with 32% in 2005 [Source: Mintel]. National Arenas Association (NAA) data forecasts the value of events in 2007 to be up 8% on 2006 and up 56% on 1999 [Source: NAA/Mintel]

This trend looks likely to be assisted by the opening of new venues, including Wembley Stadium, the revamped Wembley Arena and the new state of the art O2 centre in London's Docklands opened in 2007 by AEG, a company with which the Company has certain exclusive arrangements for the co-promotion of events, as well as the Liverpool Arena & Convention Centre set to open in January 2008.

We remain confident we will attract ample high quality investment opportunities both from our existing co-promoter arrangements and from outside and we feel increased scale will only enhance those opportunities. Accordingly, we remain confident that an increased capital base will be consistent with delivering investors' return aspirations.

We are particularly pleased to be delivering on our stated intention to return cash to investors promptly by making a distribution to OSP investors earlier than originally planned and we anticipate being on target for making distributions to the CSP investors.

Gordon Power
Chairman

9 October 2007

Investment Portfolio

	Ordinary Shares Cost £'000	Ordinary Shares Valuation £'000	% of net assets by value	C Shares Cost £'000	C Shares Valuation £'000	% of net assets by value
Qualifying investments						
Martha and George Productions Limited	851	845	14.3			
In Tandem Promotions Limited	851	858	14.6			
My Brother Promotions Limited	850	812	13.8			
LC Presents Limited	895	884	15.0			
Total qualifying investments	3,447	3,399	57.7			
Net Current Assets	2,495	2,495	42.3	12,616	12,616	100.0
Net Assets	5,942	5,894	100.0	12,616	12,616	100.0

Review of Qualifying Portfolio Investments – Ordinary Share Pool

Martha and George Productions Limited

Cost £'000	850
Valuation £'000	845
Basis Of Valuation	Net Asset Value
Equity Holding	50%
Investment Date	November 2006
Accounting Year End	31 March
Unaudited Profit/(Loss) before Tax 31 August 2007	(5)

Martha and George Productions Limited ("MGP"), in conjunction with SJM, co-promoted 6 shows in 4 venues. Since then MGP through its founding director, Clive Black, has reviewed an number of opportunities drawn from the "urban" music and other ethnic-influenced musical genres, as well as musical theatre. The nature of events promotion is such that whilst most of the costs of presenting a particular event, and most of the revenues from that event are concentrated around the event itself, there are ongoing costs of running the business which remain fairly constant. This coupled with the continuing activity evaluating opportunities has culminated in a small loss before tax in its first financial period. MGP is expected to announce additional events in the coming months.

In Tandem Promotions Limited

Cost £'000	850
Valuation £'000	858
Basis Of Valuation	Net Asset Value
Equity Holding	49%
Investment Date	December 2006
Accounting Year End	31 March
Unaudited Profit/(Loss) before Tax £'000 at 31 August 2007	17

During the period In Tandem Promotions Limited ("ITP") and SJM contracted to co-promote 7 concerts in 5 venues and produced a successful result after costs and interest income in the Company's first 8 months of existence.

My Brother Promotions Limited

Cost	850
Valuation	812
Basis Of Valuation	Net Asset Value
Equity Holding	45%
Investment Date	February 2007
Accounting Year End	31 July
Unaudited Profit/(Loss) before Tax £'000 at 31 August 2007	(38)

At the very end of last year's accounting period the Company invested, alongside (AEG) and Jeremy Wakefield, in My Brother Promotions Limited ("MBP"). In accordance with MBP's focus on co-promotions of established artists particularly from the 1970s and 1980s, in June and July 2007, MBP co-promoted a series of 12 shows. With only a short period in which to promote events, the overhead costs of MBP and a small loss from the events promoted have reduced net asset value.

LC Presents Limited

Cost £'000	895
Valuation £'000	884
Basis Of Valuation	Net Asset Value
Equity Holding	49%
Investment Date	March 2007
Accounting Year End	31 January
Unaudited Profit/(Loss) before Tax £'000 at 31 August 2007	(11)

In March 2007, £895,000 was invested in LC Presents Limited for a 49% equity interest. The company's founding director, Lester Dales, has many years of experience within the entertainment industry as an accountant specialising in the music business, in particular dealing with tours and touring income. He will be seeking suitable events for the company to produce and promote, and will oversee the event management, production, media relations, merchandising and other aspects of the company's business. The focus of the company is rock, particularly live touring by non-UK artists; however, this will not preclude other investment opportunities. The initial costs exceeded the income from the business and therefore the net asset value reflects a small reduction.

On 28 September 2007, after the period end, £850,000 was invested in Thunderroad Promotions Limited for a 49% equity interest, representing the final Qualifying Investment from the OSP. The board of Thunderroad includes Paul Burger, who has 30 years of experience within the music industry, including as Chairman of Sony Music Canada, Chairman of Sony Music UK, President of Sony Music Europe and, most recently, as founder of Soho Artists, a boutique artist management company representing both mainstream and world music artists. His role in running Thunderroad will be focus on opportunities to promote established artists.

Income Statement (unaudited)

for the six months ended 31 August 2007

Note	Ordinary shares			C shares			Total shares			
	Revenue £'000	Capital £'000	Total £'000	Revenue £'000	Capital £'000	Total £'000	Revenue £'000	Capital £'000	Total £'000	
Unrealised gains/losses on investments	-	(70)	(70)	-	-	-	-	(70)	(70)	
Income	81	-	81	249	-	249	330	-	330	
Investment adviser's fees	(18)	(53)	(71)	(27)	(81)	(108)	(45)	(134)	(179)	
Other expenses	(43)	-	(43)	(90)	-	(90)	(133)	-	(133)	
Return on ordinary activities before tax	20	(123)	(103)	132	(81)	51	152	(204)	(52)	
Taxation on ordinary activities	2	-	2	(2)	-	(2)	-	-	-	
Return attributable to equity shareholders	22	(123)	(101)	130	(81)	49	152	(204)	(52)	
Dividends paid and proposed	-	-	-	-	-	-	-	-	-	
Transfer to reserves	22	(123)	(101)	130	(81)	49	152	(204)	(52)	
Return per share, pence	2	0.35	(1.92)	(1.57)	1.04	(0.65)	0.39	0.81	(1.08)	(0.27)

The Company's C shares were first in issue with effect from 27 March 2007.

The final total column of this statement is the profit and loss account of the Company.

All revenue and capital items in the above statement derive from continuing operations.

Reconciliation of Movements in Shareholders' Funds (unaudited)

for the six months ended 31 August 2007

	Ordinary shares £'000	C shares £'000	Total shares £'000
Balance as at 28 February 2007	5,998	-	5,998
Share issues	-	13,225	13,225
Offer expenses	-	(652)	(652)
Expenses of share premium a/c cancellation	(3)	(6)	(9)
Return on ordinary activities after tax	(101)	49	(52)
Balance as at 31 August 2007	5,894	12,616	18,510

Income Statement (unaudited)

for the period ended 31 August 2006

Note	Ordinary shares			C shares			Total shares		
	Revenue £'000	Capital £'000	Total £'000	Revenue £'000	Capital £'000	Total £'000	Revenue £'000	Capital £'000	Total £'000
Unrealised gains/losses on investments	-	7	7	-	-	-	-	7	7
Income	91	-	91	-	-	-	91	-	91
Investment adviser's fees	(1)	(2)	(3)	-	-	-	(1)	(2)	(3)
Other expenses	(93)	-	(93)	-	-	-	(93)	-	(93)
Return on ordinary activities before tax	(3)	5	2	-	-	-	(3)	5	2
Taxation on ordinary activities	-	-	-	-	-	-	-	-	-
Return attributable to equity shareholders	(3)	5	2	-	-	-	(3)	5	2
Dividends paid and proposed	-	-	-	-	-	-	-	-	-
Transfer to reserves	(3)	5	2	-	-	-	(3)	5	2
Return per share, pence	2	(0.06)	0.09	0.03	-	-	(0.06)	0.09	0.03

The Company had no C shares in issue during the period ended 31 August 2006.

The final total column of this statement is the profit and loss account of the Company.

All revenue and capital items in the above statement derive from continuing operations.

Reconciliation of Movements in Shareholders' Funds (unaudited)

for the period ended 31 August 2006

	Ordinary shares £'000	C shares £'000	Total shares £'000
Opening balance	-	-	-
Share issues	6,288	-	6,288
Offer expenses	(282)	-	(282)
Return on ordinary activities after tax	2	-	2
Balance as at 31 August 2006	6,008	-	6,008

Income Statement (audited)

for the period ended 28 February 2007

Note	Ordinary shares			C shares			Total shares		
	Revenue £'000	Capital £'000	Total £'000	Revenue £'000	Capital £'000	Total £'000	Revenue £'000	Capital £'000	Total £'000
Unrealised gains/losses on investments	-	(5)	(5)	-	-	-	-	(5)	(5)
Income	215	-	215	-	-	-	215	-	215
Investment adviser's fees	(18)	(55)	(73)	-	-	-	(18)	(55)	(73)
Other expenses	(133)	-	(133)	-	-	-	(133)	-	(133)
Return on ordinary activities before tax	64	(60)	4	-	-	-	64	(60)	4
Taxation on ordinary activities	(12)	-	(12)	-	-	-	(12)	-	(12)
Return attributable to equity shareholders	52	(60)	(8)	-	-	-	52	(60)	(8)
Dividends paid and proposed	-	-	-	-	-	-	-	-	-
Transfer to reserves	52	(60)	(8)	-	-	-	52	(60)	(8)
Return per share, pence	² 0.82	(0.94)	(0.12)	-	-	-	0.82	(0.94)	(0.12)

The Company had no C shares in issue during the period ended 28 February 2007.

The final total column of this statement is the profit and loss account of the Company.

All revenue and capital items in the above statement derive from continuing operations.

Reconciliation of Movements in Shareholders' Funds (audited)

for the period ended 28 February 2007

	Ordinary shares £'000	C shares £'000	Total shares £'000
Opening balance	-	-	-
Share issues	6,288	-	6,288
Offer expenses	(282)	-	(282)
Return on ordinary activities after tax	(8)	-	(8)
Balance as at 28 February 2007	5,998	-	5,998

Balance Sheets

	Note	As at 31 Aug 2007 (unaudited)			As at 31 Aug 2006 (unaudited)			As at 28 February 2007 (audited)		
		Ordinary shares £'000	C shares £'000	Total shares £'000	Ordinary shares £'000	C shares £'000	Total shares £'000	Ordinary shares £'000	C shares £'000	Total shares £'000
Fixed assets										
Investments		3,399	-	3,399	852	-	852	2,552	-	2,552
Current assets										
Debtors		105	193	298	167	-	167	82	-	82
Corporate bond		818	-	818	-	-	-	841	-	841
Liquidity funds		832	12,042	12,874	-	-	-	862	-	862
Cash at bank		774	498	1,272	5,210	-	5,210	1,740	-	1,740
Creditors: amounts falling due in one year										
		(34)	(117)	(151)	(221)	-	(221)	(79)	-	(79)
Net current assets		2,495	12,616	15,111	5,156	-	5,156	3,446	-	3,446
Net assets		5,894	12,616	18,510	6,008	-	6,008	5,998	-	5,998
Capital & reserves										
Called-up share capital		640	1,333	1,973	640	-	640	640	-	640
Share premium		5,362	11,234	16,596	5,366	-	5,366	5,366	-	5,366
Capital reserve										
- realised		(109)	(81)	(190)	(2)	-	(2)	(56)	-	(56)
Capital reserve										
- unrealised		(74)	-	(74)	7	-	7	(4)	-	(4)
Revenue reserve		75	130	205	(3)	-	(3)	52	-	52
Equity shareholders' funds		5,894	12,616	18,510	6,008	-	6,008	5,998	-	5,998
Net asset value per share, pence	3	92.08	94.65	-	93.87	-	-	93.70	-	-

Cash Flow Statement (unaudited)

for the six months ended 31 August 2007

	Ordinary shares		C shares		Total shares	
	£'000	£'000	£'000	£'000	£'000	£'000
Operating activities						
Investment income received	39		-		39	
Interest received	34		124		158	
Investment adviser's fees paid	(86)		(252)		(338)	
Company secretarial fees paid	(17)		(30)		(47)	
Cash paid to and on behalf of directors	(15)		(16)		(31)	
Other cash payments	(57)		(41)		(98)	
Net cash outflow from operating activities		(102)		(215)		(317)
Financial investment						
Purchase of investments	(895)		(12,300)		(13,195)	
Sale of investments	31		350		381	
Net cash outflow from financial investment		(864)		(11,950)		(12,814)
Net cash outflow before financing		(966)		(12,165)		(13,131)
Financing						
Share issues	-		13,225		13,225	
Share issue expenses	-		(562)		(562)	
Net cash inflow from financing		-		12,663		12,663
Increase/(decrease) in cash		(966)		498		(468)

Cash Flow Statement (unaudited)

for the period ended 31 August 2006

	Ordinary shares		C shares		Total shares	
	£'000	£'000	£'000	£'000	£'000	£'000
Operating activities						
Investment income received	7		-		7	
Interest received	76		-		76	
Investment adviser's fees paid	(119)		-		(119)	
Company secretarial fees paid	-		-		-	
Cash paid to and on behalf of directors	(21)		-		(21)	
Other cash payments	(23)		-		(23)	
Net cash outflow from operating activities		(80)		-		(80)
Financial investment						
Purchase of investments	(844)		-		(844)	
Sale of investments	-		-		-	
Net cash outflow from financial investment		(844)		-		(844)
Net cash outflow before financing		(924)		-		(924)
Financing						
Share issues	6,300		-		6,300	
Share issue expenses	(166)		-		(166)	
Net cash inflow from financing		6,134		-		6,134
Increase in cash		5,210		-		5,210

Cash Flow Statement (audited)

for the period ended 28 February 2007

	Ordinary shares		C shares		Total shares	
	£'000	£'000	£'000	£'000	£'000	£'000
Operating activities						
Investment income received	49		-		49	
Interest received	159		-		159	
Investment adviser's fees paid	(142)		-		(142)	
Company secretarial fees paid	(47)		-		(47)	
Cash paid to and on behalf of directors	(49)		-		(49)	
Other cash payments	(15)		-		(15)	
Net cash outflow from operating activities		(45)		-		(45)
Financial investment						
Purchase of investments	(4,259)		-		(4,259)	
Sale of investments	-		-		-	
Net cash outflow from financial investment		(4,259)		-		(4,259)
Net cash outflow before financing		(4,304)		-		(4,304)
Financing						
Share issues	6,288		-		6,288	
Share issue expenses	(244)		-		(244)	
Net cash inflow from financing		6,044		-		6,044
Increase in cash		1,740		-		1,740

Notes to the Interim Financial Statements

1. Accounting Policies

The unaudited interim results which cover the six month period ended 31 August 2007 have been drawn up in accordance with the applicable accounting standards and adopting the accounting policies set out in the statutory accounts for the year ended 28 February 2007.

2. Return per Share

The return per ordinary share has been calculated based on a weighted average of 6,400,640 ordinary shares in issue for the six months ended 31 August 2007 (31 August 2006: 6,400,640; 28 February 2007: 6,400,640). The return per C share has been calculated based on a weighted average of 12,542,675 C shares in issue for the period ended 31 August 2007 (there were no C shares in issue during the periods ended 31 August 2006 and 28 February 2007).

3. Net Asset Value per Share

The net asset value per ordinary share has been calculated based on 6,400,640 ordinary shares being the number of ordinary shares in issue as at 31 August 2007 (31 August 2006: 6,400,640; 28 February 2007: 6,400,640). The net asset value per C share has been calculated based on 13,328,599 C shares being the number of C shares in issue as at 31 August 2007 (there were no C shares in issue as at 31 August 2006 and as at 28 February 2007).

4. The financial information for the six month period ended 31 August 2007 has not been audited and does not comprise full financial statements within the meaning of Section 240 of the Companies Act 1985.

5. Copies of this interim report have been mailed to shareholders and are available to the public at the Company's registered office.

Corporate Information

Directors

Independent

Sir Robin W Miller (Chairman)

Michael C A Eaton

Julian Paul FCA

Frank Presland

Not independent

David Glick

Investment Manager

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WC2N 6RH

Receiving Agent & Registrar

The City Partnership (UK) Limited

Box 41

196 Rose Street

Edinburgh

EH2 4AT

Company Secretary

The City Partnership (UK) Limited

Box 41

96 Rose Street

Edinburgh EH2 4AT

Auditors

Scott-Moncrieff

17 Melville Street

Edinburgh

EH3 7PH

Registered Office

Edge Performance VCT plc

1 Marylebone High Street

London

W1U 4LZ

VCT web site:

www.edgeperformancevct.com

Reporting Calendar

Year end:

28 February

Results announced:

Interim – October

Annual – May

Annual general meeting:

June

Edge Performance VCT plc was incorporated in England and Wales with registration number 5558025.

