

**STRICTLY PRIVATE & CONFIDENTIAL**

**The Directors  
Edge Performance VCT public limited company  
1 Marylebone High Street  
London W1U 4LZ**

Our ref: E142\010\SCA\DA  
DM463877.1

Your ref:

3 February 2023

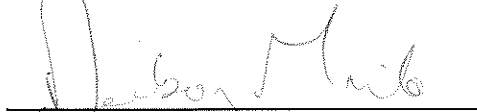
Dear Sirs

**Edge Performance VCT public limited company (the "Company")**

We refer to the circular relating to the Company (the "**Circular**") to be published on or around 1 February 2023 in respect of the proposed members' voluntary liquidation of the Company and related party transaction.

We hereby confirm that we have given and not withdrawn our consent to the issue of the Circular with the references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of

**Dickson Minto W.S.**