

Our Ref: ED136MVL/PC /SC/RM/Stage 1

Your Ref:

Contact: Rhiannon McColl

Email: SC-Team@btguk.com**Strictly Private & Confidential**

Board Of Directors of
Edge Performance VCT Public Limited Company
1 Marylebone High Street
London
W1U 4LZ

1 February 2023

Dear Sirs

**Edge Performance VCT Public Limited Company (“the Company”)
– Proposed Members’ Voluntary Liquidation**

We refer to the circular relating to the Company (the "**Circular**") to be published on or around 1 February 2023 in respect of the proposed members' voluntary liquidation of the Company and related party transaction.

We hereby confirm that we have given and not withdrawn our consent to the issue of the Circular with the references to our name in the form and context in which they appear.

Yours faithfully



Paul Cooper

Begbies Traynor (London) LLP

Asher Miller

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